



**BOLSA
DE COMERCIO
DE ROSARIO**

Informativo semanal

Mercados

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Panel de Capitales

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**Dirección de
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**BOLSA
DE COMERCIO
DE ROSARIO**


PROPIETARIO: **Bolsa de Comercio de Rosario**

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Panel del mercado de capitales

Mercado de Capitales Regional

| Plazo | Tasa promedio | | Monto Liquidado | | Cant. Cheques | |
|-------|---------------|-----------------|-----------------|-----------------|---------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |

MAV: CHEQUES DE PAGO DIFERIDO AVALADOS

| | | | | | | |
|-------------------|-------|-------|----------------------|----------------------|--------------|--------------|
| De 1 a 30 días | 37,88 | 37,57 | 148.269.368 | 152.824.184 | 139 | 189 |
| De 31 a 60 días | 38,74 | 38,34 | 240.450.109 | 366.679.662 | 296 | 404 |
| De 61 a 90 días | 40,73 | 39,53 | 239.287.253 | 341.704.856 | 446 | 469 |
| De 91 a 120 días | 41,71 | 40,67 | 275.520.828 | 264.048.574 | 373 | 365 |
| De 121 a 180 días | 41,80 | 42,24 | 541.241.654 | 454.518.260 | 528 | 575 |
| De 181 a 365 días | 40,92 | 39,31 | 619.156.933 | 1.124.420.576 | 678 | 928 |
| Total | | | 2.063.926.145 | 2.704.196.113 | 2.460 | 2.930 |

MAV: CHEQUES DE PAGO DIFERIDO GARANTIZADOS

| | | | | | | |
|-------------------|-------|-------|--------------------|--------------------|------------|------------|
| De 1 a 30 días | 38,42 | 38,10 | 29.918.251 | 47.149.702 | 53 | 88 |
| De 31 a 60 días | 39,21 | 38,20 | 26.537.422 | 32.418.442 | 18 | 55 |
| De 61 a 90 días | 39,98 | 41,23 | 15.823.885 | 13.267.312 | 20 | 10 |
| De 91 a 120 días | 40,92 | 40,20 | 26.714.534 | 35.790.410 | 33 | 20 |
| De 121 a 180 días | 43,00 | 42,15 | 54.760.893 | 53.964.910 | 19 | 26 |
| De 181 a 365 días | 43,93 | 42,96 | 40.232.493 | 55.026.661 | 37 | 21 |
| Total | | | 193.987.478 | 237.617.437 | 180 | 220 |

MAV: CHEQUES DE PAGO DIFERIDO NO GARANTIZADOS

| | | | | | | |
|-------------------|-------|-------|----------------------|----------------------|------------|------------|
| De 1 a 30 días | 38,92 | 42,14 | 669.350.928 | 425.702.258 | 219 | 217 |
| De 31 a 60 días | 42,93 | 43,48 | 699.116.095 | 592.265.129 | 313 | 256 |
| De 61 a 90 días | 44,68 | 44,91 | 358.643.875 | 451.872.959 | 208 | 243 |
| De 91 a 120 días | 45,48 | 47,57 | 262.599.928 | 76.353.110 | 113 | 102 |
| De 121 a 180 días | 43,79 | 40,22 | 155.762.804 | 308.218.191 | 56 | 112 |
| De 181 a 365 días | 38,06 | 42,37 | 65.557.981 | 143.785.995 | 14 | 31 |
| Total | | | 2.211.031.611 | 1.998.197.642 | 923 | 961 |

MAV: CAUCIONES

| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
|-----------------|---------------|-----------------|-----------------------|-----------------------|----------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| Hasta 7 días | 31,54 | 31,42 | 63.465.543.156 | 59.925.369.081 | 7.351 | 7.235 |
| Hasta 14 días | 34,71 | 34,77 | 427.614.840 | 64.400.751 | 79 | 78 |
| Hasta 21 días | 34,45 | 34,68 | 5.369.021 | 1.518.078 | 14 | 17 |
| Hasta 28 días | - | - | - | - | - | - |
| Mayor a 28 días | 35,97 | 35,46 | 100.284.931 | 125.449.780 | 57 | 75 |
| Total | | | 63.998.811.948 | 60.116.737.689 | 7.501 | 7.405 |





Mercado de Capitales Argentino

11/11/21

Acciones del Panel Principal

| Variable | Valor al cierre | Retorno | | | Beta | | PER | | VolProm diario (5 días) |
|---------------------|-----------------|---------------|-------------|----------------|------|--------|-------|--------|-------------------------|
| | | Semanal | Inter-anual | Año a la fecha | Emp. | Sector | Emp. | Sector | |
| MERVAL | 95.943,83 | 5,13 | 86,53 | 87,29 | | | | | |
| | | en porcentaje | | | | | | | |
| S&P Merval | \$ 95.943,83 | 5,13 | 86,53 | 87,29 | - | - | - | - | - |
| Aluar | \$ 101,75 | 11,20 | 106,64 | 118,24 | 0,51 | 0,64 | 27,48 | 16,48 | 2.091.175 |
| Frances | \$ 284,75 | 3,28 | 80,91 | 82,94 | 1,28 | 1,00 | 10,63 | 8,81 | 213.019 |
| Macro | \$ 379,05 | 7,98 | 59,87 | 66,76 | 1,23 | 1,00 | 10,82 | 8,81 | 426.641 |
| Byma | \$ 879,00 | 5,90 | 49,08 | 44,97 | 0,82 | 0,91 | - | 9,95 | 21.256 |
| Central Puerto | \$ 83,70 | 2,89 | 122,61 | 133,15 | 1,12 | 0,49 | - | - | 1.035.673 |
| Comercial del Plata | \$ 6,01 | 11,92 | 130,42 | 150,78 | 1,07 | 0,84 | 14,75 | 9,79 | 5.006.965 |
| Cresud | \$ 110,05 | -2,05 | 101,51 | 74,96 | 0,70 | 0,60 | - | - | 127.701 |
| Cablevision Ho | \$ 586,00 | 13,79 | 28,79 | 38,37 | 0,91 | 0,84 | - | 9,79 | 29.167 |
| Edenor | \$ 66,70 | -8,00 | 130,80 | 133,22 | 1,07 | 1,07 | - | - | 202.681 |
| Grupo Galicia | \$ 255,70 | 4,39 | 105,22 | 105,14 | 1,40 | 1,00 | 16,89 | 8,81 | 1.623.639 |
| Holcim Arg S.A | \$ 186,50 | 2,90 | 76,62 | 69,84 | 1,10 | 1,10 | 12,70 | 6,35 | 41.807 |
| Loma Negra | \$ 316,40 | 5,52 | 112,35 | 75,05 | 0,91 | - | - | - | 479.971 |
| Mirgor | \$ 3.947,00 | 0,22 | 213,54 | 148,32 | 0,86 | 0,86 | 73,09 | 73,09 | 19.761 |
| Pampa Energia | \$ 165,95 | 8,01 | 105,00 | 113,72 | 0,90 | 0,84 | 7,36 | 9,79 | 1.221.494 |
| Richmond | \$ 239,75 | 1,70 | 115,98 | 108,03 | | - | - | - | 12.113 |
| Grupo Supervielle | \$ 98,05 | 0,51 | 60,85 | 59,44 | 1,34 | - | 26,51 | - | 389.075 |
| Telecom | \$ 236,25 | 9,83 | 8,30 | 20,14 | 0,61 | 0,61 | - | - | 133.674 |
| Tran Gas Norte | \$ 93,00 | -8,60 | 104,17 | 122,22 | 1,35 | 1,10 | - | 17,78 | 329.536 |
| Tran Gas del S | \$ 237,95 | 6,18 | 48,02 | 55,37 | 0,84 | 1,10 | 35,56 | 17,78 | 154.981 |
| Transener | \$ 63,70 | -1,55 | 110,93 | 117,78 | 1,18 | 1,18 | 88,23 | 88,23 | 682.863 |
| Ternium Arg | \$ 136,75 | 6,42 | 160,48 | 195,68 | 0,76 | 0,64 | 5,48 | 16,48 | 2.265.632 |





| Títulos Públicos del Gobierno Nacional | | | | | | 11/11/21 |
|---|-----------------|--------------|-------|----------|---------------------|-----------------|
| Variable | Valor al cierre | Var. Semanal | TIR | Duration | Próximo vencimiento | |
| BONOS CANJE 2005 | | | | | | |
| PAR Ley Arg. (PARP) | 1.100 | 2,0% | 10,2% | 9,48 | 31/3/2022 | |
| Disc. Ley arg (DICP) | 2.760 | 1,7% | 8,7% | 5,33 | 31/12/2021 | |
| Cuasipar \$ Ley Arg. (CUAP) | 1.581 | -1,2% | 10,0% | 10,52 | 31/12/2021 | |
| BONOS CANJE 2010 | | | | | | |
| PAR Ley Arg. (PAP0) | 1.074 | 2,2% | 10,4% | 9,42 | 31/3/2022 | |
| Disc. Ley arg (DIPO) | 2.685 | 0,3% | 9,3% | 5,27 | 31/12/2021 | |
| BONOS CANJE 2020 | | | | | | |
| Bonar Step-Up 2029 | 6.910 | 2,3% | 22,9% | 4,27 | 9/1/2022 | |
| Bonar Step-Up 2030 | 6.446 | 0,4% | 22,8% | 4,48 | 9/1/2022 | |
| Bonar Step-Up 2035 | 6.255 | 2,5% | 17,6% | 7,38 | 9/1/2022 | |
| Bonar Step-Up 2038 | 6.970 | 2,2% | 18,9% | 6,09 | 9/1/2022 | |
| Global Step-Up 2029 | 7.840 | 3,7% | 19,7% | 4,40 | 9/1/2022 | |
| Global Step-Up 2030 | 7.386 | 3,1% | 19,5% | 4,64 | 9/1/2022 | |
| Global Step-Up 2035 | 6.750 | 4,0% | 16,5% | 7,54 | 9/1/2022 | |
| Global Step-Up 2038 | 8.100 | 4,7% | 16,3% | 6,47 | 9/1/2022 | |
| BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN | | | | | | |
| BONTE Oct - 2023 | 60,0 | -0,3% | 58,6% | 1,28 | 17/4/2022 | |
| BONTE Oct - 2026 | 38,7 | 0,4% | 57,3% | 2,09 | 18/4/2022 | |
| BOCON 8° - BADLAR | 58,8 | 0,5% | 51,3% | 0,47 | 4/1/2022 | |
| BONTE BADLAR 2023 5.25% | 97,3 | -9,1% | 49,5% | 0,93 | 7/2/2022 | |
| BONCER 2023 | 420,0 | 2,2% | 3,1% | 1,27 | 6/3/2022 | |
| BOCON 6° 2% | 723,0 | 0,5% | 3,5% | 1,17 | 15/11/2021 | |
| BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN | | | | | | |
| BONAR 2022 - BADLAR+200 | 101,6 | 0,8% | 47,9% | 0,34 | 3/1/2022 | |

* Corte de Cupón durante la semana.





Mercado Accionario Internacional

11/11/21

| Variable | Valor al cierre | Retorno | | | Máximo |
|----------------------------|-----------------|---------|------------|----------------|------------|
| | | Semanal | Interanual | Año a la fecha | |
| ÍNDICES EE.UU. | | | | | |
| Dow Jones Industrial | 35.921,23 | -0,56% | 22,19% | 17,36% | 36.565,73 |
| S&P 500 | 4.649,27 | -0,66% | 30,13% | 23,78% | 4.718,50 |
| Nasdaq 100 | 16.032,47 | -1,92% | 34,81% | 24,40% | 16.454,48 |
| ÍNDICES EUROPA | | | | | |
| FTSE 100 (Londres) | 7.357,47 | 0,74% | 16,08% | 13,89% | 7.903,50 |
| DAX (Frankfurt) | 16.107,12 | 0,33% | 23,40% | 17,41% | 16.114,55 |
| IBEX 35 (Madrid) | 9.059,70 | -0,78% | 17,26% | 12,21% | 16.040,40 |
| CAC 40 (París) | 7.083,52 | 0,61% | 32,09% | 27,60% | 7.079,58 |
| OTROS ÍNDICES | | | | | |
| Bovespa | 107.371,91 | 2,43% | 4,75% | -9,78% | 131.190,30 |
| Shanghai Shenzen Composite | 3.539,10 | 1,36% | 6,00% | 1,90% | 6.124 |

