



Panel de Capitales

Panel del mercado de capitales

Mercado de Capitales Regional

| Plazo | Tasa promedio | | Monto Liquidado | | Cant. Cheques | |
|--|---------------|-----------------|----------------------|----------------------|----------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| MAV: CHEQUES DE PAGO DIFERIDO AVALADOS | | | | | | |
| De 1 a 30 días | 29,53 | 33,00 | 267.883.845 | 178.595.900 | 899 | 829 |
| De 31 a 60 días | 30,34 | 33,58 | 414.417.302 | 356.636.627 | 1.727 | 1.449 |
| De 61 a 90 días | 33,65 | 36,85 | 346.458.305 | 452.790.781 | 1.408 | 1.407 |
| De 91 a 120 días | 35,81 | 37,79 | 420.818.772 | 360.266.275 | 1.273 | 951 |
| De 121 a 180 días | 33,26 | 34,62 | 291.382.217 | 269.091.580 | 867 | 838 |
| De 181 a 365 días | 29,70 | 31,74 | 231.162.021 | 172.452.602 | 706 | 510 |
| Total | | | 1.972.122.462 | 1.789.833.765 | 6.880 | 5.984 |
| MAV: CHEQUES DE PAGO DIFERIDO GARANTIZADOS | | | | | | |
| De 1 a 30 días | 40,00 | 44,25 | 8.405.588 | 8.902.420 | 5 | 1 |
| De 31 a 60 días | 40,31 | 47,50 | 4.981.024 | 131.821 | 5 | 1 |
| De 61 a 90 días | - | 42,00 | - | 1.270.153 | 1 | - |
| De 91 a 120 días | - | 42,00 | - | 1.226.312 | 1 | - |
| De 121 a 180 días | 42,00 | 42,00 | 1.163.700 | 1.192.418 | 1 | - |
| De 181 a 365 días | 40,94 | 40,00 | 2.964.792 | 723.176 | 7 | - |
| Total | | | 17.515.104 | 13.446.302 | 20 | 2 |
| MAV: CHEQUES DE PAGO DIFERIDO NO GARANTIZADOS | | | | | | |
| De 1 a 30 días | 49,40 | 52,42 | 254.047.337 | 233.308.166 | 307 | 107 |
| De 31 a 60 días | 52,27 | 52,11 | 319.572.326 | 355.597.773 | 334 | 197 |
| De 61 a 90 días | 52,10 | 54,87 | 182.458.153 | 190.430.170 | 250 | 79 |
| De 91 a 120 días | 48,91 | 51,37 | 79.372.254 | 74.563.376 | 50 | 34 |
| De 121 a 180 días | 48,34 | 48,65 | 36.851.802 | 25.873.052 | 28 | 9 |
| De 181 a 365 días | 54,02 | 65,76 | 9.527.236 | 10.154.670 | 8 | 2 |
| Total | | | 881.829.108 | 889.927.207 | 977 | 428 |
| MAV: CAUCIONES | | | | | | |
| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| Hasta 7 días | 34,26 | 39,67 | 4.399.131.350 | 3.958.474.084 | 5.820 | 5.384 |
| Hasta 14 días | 34,49 | 41,30 | 24.996.428 | 21.401.100 | 79 | 125 |
| Hasta 21 días | - | - | - | - | - | - |
| Hasta 28 días | - | - | - | - | - | - |
| Mayor a 28 días | 37,67 | 43,61 | 11.109.954 | 8.558.182 | 9 | 12 |
| Total | | | 4.435.237.732 | 3.988.433.366 | 5.908 | 5.521 |





Mercado de Capitales Argentino

16/01/20

Acciones del Panel Principal

| Variable | Valor al cierre | Retorno | | | Beta | | PER | | VolProm diario (5 días) |
|------------------|-----------------|---------------|-------------|----------------|------|--------|--------|--------|-------------------------|
| | | Semanal | Inter-anual | Año a la fecha | Emp. | Sector | Emp. | Sector | |
| MERVAL | 42.362,34 | 0,78 | 24,42 | 1,66 | | | | | |
| | | en porcentaje | | | | | | | |
| Grupo Galicia | \$ 125,90 | -3,41 | 6,73 | 3,54 | 1,30 | 0,97 | 4,90 | 5,27 | 1.893.303 |
| Supervielle | \$ 55,00 | -4,26 | -20,17 | -2,65 | 1,45 | 0,00 | 7,18 | 11,14 | 726.362 |
| Banco Macro | \$ 270,95 | -6,21 | 49,08 | -0,97 | 1,23 | 0,97 | 5,29 | 5,27 | 132.625 |
| YPF | \$ 860,20 | 0,73 | 56,36 | 0,35 | 0,86 | 0,88 | - | 13,43 | 109.839 |
| Pampa Energia | \$ 46,90 | -2,70 | -12,83 | -5,82 | 1,10 | 0,74 | | | 715.076 |
| Central Puerto | \$ 33,45 | -4,70 | -10,72 | -6,30 | 1,13 | 1,13 | 6,76 | 6,76 | 515.794 |
| ByM Argentinos | \$ 297,00 | -1,82 | -20,41 | -7,62 | 1,02 | 1,21 | - | 2,89 | 66.895 |
| T. Gas del Sur | \$ 109,55 | -0,05 | 1,61 | 0,83 | 0,90 | 1,21 | 5,77 | 2,89 | 177.102 |
| Aluar | \$ 34,80 | 18,17 | 103,92 | 7,41 | 0,28 | 0,53 | 46,95 | 27,61 | 1.308.836 |
| Transener | \$ 27,75 | 4,72 | -39,98 | 6,73 | 1,26 | 1,26 | 3,95 | 3,95 | 413.137 |
| Siderar | \$ 26,35 | 9,34 | 81,07 | 2,73 | 0,78 | 0,53 | 8,27 | 27,61 | 835.710 |
| Bco. Valores | \$ 14,90 | -4,49 | 190,13 | 11,19 | 0,98 | 0,88 | 6,41 | 13,43 | 1.341.699 |
| Banco Francés | \$ 145,35 | -3,49 | -7,91 | 3,45 | 1,22 | 0,74 | 3,36 | | 203.931 |
| T. Gas del Norte | \$ 43,30 | 4,09 | -32,40 | 7,71 | 1,52 | 1,21 | - | 2,89 | 260.310 |
| Edenor | \$ 23,25 | 1,31 | -55,33 | -3,33 | 1,15 | 0,58 | 1,40 | 0,70 | 296.501 |
| Cablevisión | \$ 423,00 | 32,19 | 59,02 | 38,69 | 0,91 | 0,53 | - | 27,61 | 59.176 |
| Mirgor | \$ 975,00 | 18,61 | 164,30 | 33,56 | 0,58 | 0,58 | 182,82 | | 29.787 |
| Com. del Plata | \$ 2,64 | 18,92 | 36,47 | 20,00 | 0,86 | 0,74 | 6,80 | | 7.983.862 |





| Títulos Públicos del Gobierno Nacional | | | | | | 16/01/20 |
|--|-----------------|--------------|---------|----------|--------|--------------------|
| Variable | Valor al cierre | Var. Semanal | TIR | Duration | Cupón | Próximo pago cupón |
| EN DÓLARES | | | | | | |
| Bonar 20 (AO20) | 3.857 | 1,63 | 220,18% | 0,33 | 8,00% | 8/4/2020 |
| Bono Rep. Arg. AA21 | 4.190 | - | 86,55% | 0,82 | 6,88% | 22/4/2020 |
| Bono Rep. Arg. A2E2 | 4.500 | 4,65 | 46,33% | 1,47 | 0,00% | 26/1/2020 |
| Bonar 24 (AY24) | 3.215 | -1,68 | 72,26% | 0,94 | 8,75% | 7/5/2020 |
| Bonar 2025 | 3.410 | 2,71 | 35,17% | 2,81 | 5,75% | 18/4/2020 |
| Bono Rep. Arg. AA26 | 3.750 | 7,45 | 27,14% | 3,75 | 7,50% | 22/4/2020 |
| Bono Rep. Arg. A2E7 | 4.330 | 6,91 | 21,35% | 4,27 | 0,00% | 26/1/2020 |
| Discount u\$s L. Arg. (DICA) | 5.568 | 0,14 | 22,85% | 4,42 | 8,28% | 30/6/2020 |
| Discount u\$s L. NY (DICY) | 7.220 | 4,49 | 16,86% | 5,06 | 8,28% | 30/6/2020 |
| Bonar 2037 | 3.650 | - | 19,71% | 5,49 | 7,63% | 18/4/2020 |
| Par u\$s L. Arg. (PARA) | 3.300 | 0,46 | 14,25% | 7,90 | 1,33% | 31/3/2020 |
| Par u\$s L. NY (PARY) | 3.860 | 3,49 | 12,21% | 8,46 | 1,33% | 31/3/2020 |
| Bono Rep. Arg. AA46 | 3.150 | - | 21,54% | 4,79 | 7,63% | 22/4/2020 |
| Bono Rep. Arg. AC17 | 3.975 | 4,61 | 14,98% | 6,84 | 6,88% | 28/6/2020 |
| EN PESOS + CER | | | | | | |
| Bogar 20 (NO20) | 160,00 | 19,40 | 41,32% | 0,35 | 2,00% | 4/2/2020 |
| Boncer 20 (TC20) | 216,25 | -1,48 | 257,90% | 0,12 | 2,25% | 28/4/2020 |
| Boncer 21 (TC21) | 207,50 | -1,66 | 39,50% | 1,21 | 2,50% | 22/1/2020 |
| Bocon 24 (PR13) | 463,00 | -1,28 | 25,63% | 1,74 | 2,00% | 15/2/2020 |
| Discount \$ Ley Arg. (DICP) | 1.080,00 | 17,26 | 13,74% | 5,78 | 5,83% | 30/6/2020 |
| Par \$ Ley Arg. (PARP) | 525,00 | 9,38 | 10,67% | 10,23 | 1,77% | 31/3/2020 |
| Cuasipar \$ Ley Arg. (CUAP) | 730,00 | 4,29 | 11,08% | 10,41 | 3,31% | 30/6/2020 |
| EN PESOS A TASA FIJA | | | | | | |
| Bono Octubre 2021 (TO21) | 52,49 | -7,91 | 95,22% | 0,90 | 18,20% | 3/4/2020 |
| Bono Octubre 2023 (TO23) | 43,00 | -11,34 | 64,98% | 1,68 | 16,00% | 17/4/2020 |
| Bono Octubre 2026 (TO26) | 49,45 | 9,89 | 42,34% | 2,51 | 15,50% | 17/4/2020 |
| EN PESOS A TASA VARIABLE | | | | | | |
| Bonar 2020 (Badlar + 3,25%) | 100,00 | 72,41 | 142,35% | 0,08 | | 8/4/2020 |
| Bonar 2022 (Badlar + 2%) | 66,75 | 9,43 | 92,44% | 1,13 | | 3/4/2020 |

* Corte de Cupón durante la semana.





Mercado Accionario Internacional

16/01/20

| Variable | Valor al cierre | Retorno | | | Máximo |
|----------------------------|-----------------|---------|------------|----------------|------------|
| | | Semanal | Interanual | Año a la fecha | |
| ÍNDICES EE.UU. | | | | | |
| Dow Jones Industrial | 29.297,64 | 1,18% | 21,03% | 2,66% | 29.127,59 |
| S&P 500 | 3.316,81 | 1,29% | 26,78% | 2,66% | 3.317,11 |
| Nasdaq 100 | 9.125,00 | 1,51% | 36,84% | 4,49% | 9.126,07 |
| ÍNDICES EUROPA | | | | | |
| FTSE 100 (Londres) | 7.681,60 | 1,24% | 12,39% | 1,85% | 7.903,50 |
| DAX (Frankfurt) | 13.508,94 | 0,19% | 23,72% | 1,96% | 13.596,89 |
| IBEX 35 (Madrid) | 9.684,90 | 1,16% | 8,71% | 1,42% | 16.040,40 |
| CAC 40 (París) | 6.091,72 | 0,90% | 27,06% | 1,90% | 6.944,77 |
| OTROS ÍNDICES | | | | | |
| Bovespa | 116.704,21 | 0,65% | 23,64% | 0,92% | 118.791,86 |
| Shanghai Shenzen Composite | 3.075,50 | -0,54% | 20,15% | 0,83% | 6.124 |

